

# At a glance

Scalable Capital is a leading digital investment platform in Europe. The fintech empowers everyone to form their financial future.

Online Broker - market presence	Germany, Austria, France, Italy, Netherlands, Spain
Digital wealth management - market presence	Germany, Austria
Authorisation (of the regulated entity)	Investment firm according to §15 WpIG (BaFin authorisation)*
Foundation	December 2014
Offices	Munich, Berlin, London, Vienna
Clients	> 1,000,000
Founders	Erik Podzuweit, Florian Prucker, Adam French, Prof. Dr. Stefan Mittnik
Executive Board	Erik Podzuweit (Co-CEO), Florian Prucker (Co-CEO), Martin Krebs (CFO), Dirk Urmoneit (MD), Dirk Franzmeyer (MD)
Investors	BlackRock, Tencent, HV Capital, Tengelmann Ventures, Balderton Capital
Employees	> 500
Client assets	> 27 billion Euros
Securities custody	Scalable Capital GmbH
Social Media	in 🖸 🗙 f

\*Investment services are provided exclusively by the regulated subsidiary, Scalable Capital GmbH.

## Scalable Broker

- With the Scalable Broker, clients can trade in stocks, ETFs, funds, bonds, derivatives and cryptocurrencies themselves to build their own portfolios. Savings plans in stocks, ETFs, funds and Crypto ETPs can be set up from 1 euro.
- Three trading venues are available: The European Investor Exchange (Hanover stock exchange), gettex (Munich stock exchange) and XETRA (Frankfurt stock exchange)
- 2.75% interest p.a. (variable) on up to €500,000 in PRIME+ and €50,000 in FREE, forwarded from partner banks and qualifying money market funds. The interest rate is based on the respective market rate among others. The allocation of cash balances is variable and takes into account available capacities, conditions and client activity.
- Balances at partner banks are protected up to €100,000 per client per bank under the statutory deposit guarantee scheme. For qualifying money market funds, instead of the statutory deposit guarantee scheme, European investor protection rules (UCITS) apply regardless of the amount.
- In addition to the app (iOS and Android), clients can also use the web application for trading and portfolio management.
- The registration process is conducted online and is completely paperless. Identification can be done conveniently online via our partner Fourthline.

#### The pricing models

The **PRIME+ Broker** for 4.99 euro per month enables unlimited trading from a volume of 250 euro per order. Orders below 250 euro are charged at 0.99 euro. The subscription can be cancelled at any time.

With the **FREE Broker** there is no monthly fee and trades are charged at 0.99 euro per trade, except for purchases of ETFs from PRIME partners Amundi, iShares and XTrackers from 250 euro order volume. The sale of PRIME ETFs has a charge of 0.99 euro.

In both models an unlimited number of savings plans can be set up without commissions for savings plans execution starting from 1 euro. Product costs, spreads, inducements and crypto fees may apply (all details <u>here</u>).

These prices refer to trading on the European Investor Exchange (Hanover stock exchange), gettex of the Munich stock exchange. Trading on Germany's largest stock exchange Xetra (Frankfurt stock exchange) costs 3.99 euro per order plus a trading venue fee (0.01% of the order volume, min. 1.50 euro) regardless of the pricing model.

#### Value for clients

- Large investment universe of 8,000 stocks, more than 1,900 ETFs and 2,300 funds as well cryptocurrencies.
- Possibility to set up savings plans starting from a monthly savings amount of 1 euro.
- Choice between three stock exchanges.
- Fast and simple processes in the app and web application.

#### **Representative client profile**

The majority of Scalable Broker clients are between 27 and 34 years old. Two thirds of client assets are invested in ETFs. Every second person saves in at least one ETF.

### Media Contact

Ina Froehner

- VP Communications & Public Affairs
- E: press@scalable.capital
- T: +49.160.94.43.59.32
- A: Seitzstraße 8e, 80538 Munich, Germany **www.scalable.capital**

